

# TAX SERVICES FOR LOCAL BUSINESSES & THEIR FAMILIES

**Nexia BT is:**

- a leading company in Malta offering corporate and private client advisory, audit, accounting and tax services
- a member of Nexia International

# Tax services for local businesses and their families

Every transaction has its tax implications. Our team of tax lawyers and tax accountants can help your business at every stage of its lifespan.

Whether you are currently faced with the initial set-up stage, experiencing a process of positive growth, or if the time has come to consider passing on the business to the next generation, you can count on us to help you simplify tax management and oversight whilst still providing visibility to make strategic decisions.

## OUR SERVICES



### Initial set-up tax services

Setting up your business as a company, or getting started as a self-employed person involves a process of ensuring that all regulatory requirements are met at the outset. Our team of professionals can assist you with:

- Company formation services;
- ETC Registration as a self-employed person;
- Income tax registration;
- VAT registration; and
- Employer registration.



### Tax advisory and compliance

Due to constant changes in tax legislation, a deep and ongoing knowledge of tax and statutory requirements is a must in order to instil the comfort needed to avoid incurring unnecessary taxes, whilst maintaining compliance. Our services include:

- Control of your VAT and income tax position;
- Transaction specific income tax and VAT advisory services;
- Reminders of various tax obligations and tax deadlines;
- Personal and corporate tax planning;
- Attending to tax objections and appeals; and
- Real estate tax advice for property purchase, sale or rental.



## Growing your business

Whilst your business is expanding, entering into new ventures and transactions may appear standard, however, this will surely give rise to complex income tax considerations and reporting. Throughout the process, our team may:

- Advise and assist with applications for tax credit incentives;
- Help ensure full benefit of all applicable fiscal incentives;
- Assist and advise through mergers and/or acquisitions;
- Advise on stamp duty and capital gains tax considerations on mergers and/or acquisitions; and
- Handle and conduct VAT and Income tax due diligence on target companies.



## Succession planning

Creating a business that will last, whilst at the same time building value that endures is surely every entrepreneur's dream. Passing on your business to the next generation might be the next step, however, a lack of proper succession planning may result in a tax burden that will significantly reduce the wealth available to future generations.

Our team of tax lawyers and tax accountants can assist with:

- Review of current structure of ownership;
- Proposal of a tax-efficient succession structure;
- Stamp duty and tax considerations; and
- Efficient use of trusts, foundations and other efficient vehicles.



## HR taxation services

As companies grow, employment related matters also increase in their complexity. In order to ensure that you are fully compliant, whilst at the same time gaining from our tax expertise, our team can assist with:

- Income tax registration and permit requirements for non-resident employees;
- Advice on the introduction of share options schemes;
- Preparation and submission of annual income tax returns;
- Fringe benefit analysis and advice;
- Eligibility to part-time rules; and
- Taxation of early retirement benefits.

# Why choose Nexia BT?

Established by Brian Tonna, managing partner, Nexia BT is a corporate and private client advisory, audit, accounting and tax firm. Our clients are local and international blue chip companies, financial and other institutions, SMEs, high-net-worth-individuals, the public sector and high-end organisations.

As a reputable organisation of over 20 years standing, and forming part of a worldwide network of independent business advisors, consultants, auditors and accounting firms present in over 120 countries, we are optimally positioned to offer global expertise. Along these years, we have built client loyalty around a credible reputation for delivering results whilst working to the highest professional standards.

Nexia BT's strength lies in the technically competent staff with experience across a varied range of industry sectors. We deliver solutions to our clients through a high calibre customised service reflected in the professional work approach and ethics of our staff and driven by our ethos 'Closer to you'. With the backing of this business approach, we confidently present you Nexia BT as your trustworthy, dependable and reliable partner in Malta.

## CONTACTS

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